SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

	-(-)-					r Section 30(h) of th						-			
1. Name and Address of Reporting Person [*] GGV Capital V L.L.C.					2. Issuer Name and Ticker or Trading Symbol <u>HashiCorp, Inc.</u> [HCP]						5. Relationship of Reporting Person(s) to Issuer (Check all applicable)				
		<u></u>				-	-	-				Director		-	Owner
(Last)	(F	irst)	(Middle)		3.0	Date of Earliest Tran	saction	(Mon	th/Day/Year)			Officer (give below)	etitle	belo	er (specify w)
3000 SAND	HILL R	OAD				07/2022	louedon	(1000	an Day real)						
BUILDING	4, SUIT	E 230													
(Street)					— 4. lf	f Amendment, Date	of Origi	inal Fi	led (Month/Day	y/Year)	6	. Individual or Joint/		•	,
MENLO PAI	RK C	A	94025										by One Repo by More than	•	son porting Person
(City)	(S	tate)	(Zip)												
			Table I -	Non-De	rivativ	e Securities A	cquir	ed, I	Disposed o	of, or Be	eneficial	ly Owned			
1. Title of Security (Instr. 3)			2. Transa Date (Month/D		2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transactic Code (Inst) 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5			5. Amount of Securities Beneficially Owned Following	6. Owner Form: Dir (D) or Ind (I) (Instr.	rect Ir lirect B 4) C	7. Nature of Indirect Beneficial Ownership	
							Code	v	Amount	(A) or (D)	Price	 Reported Transaction(s) (Instr. 3 and 4) 		(1	nstr. 4)
Class A Com	mon Sto	ick		09/07/	/2022		С		2,098,692	A	\$0.00(1)	2,098,692	I	0	By GGV Capital V P. ⁽²⁾
Class A Com	mon Sto	ock		09/07/	2022		С		77,022	A	\$0.00 ⁽¹⁾	77,022	I	C E	By GGV Capital V Entrepreneurs Fund L.P. ⁽³⁾
Class A Com	mon Sto	ick		09/07/	/2022		J ⁽⁴⁾		2,098,692	D	\$0.00	0	I	0	By GGV Capital V P. ⁽²⁾
Class A Com	mon Sto	ck		09/07/	/2022		J(5)		77,022	D	\$0.00	0	I	C E	By GGV Capital V Entrepreneurs Fund L.P. ⁽³⁾
Class A Common Stock 09/07/202				2022		J ⁽⁶⁾		457,974	Α	\$0.00	457,974	D ⁽⁷)		
Class A Common Stock 09/07/20				/2022		J ⁽⁸⁾		401,513	D	\$0.00	56,461	D ⁽⁷)		
			Table			Securities Ac , calls, warran		,	•			Owned			
1. Title of Derivative 2. 3. Transaction 3A. Deemed 4. 5. 1. Derivative Conversion Date Execution Date, Transaction De							· •	e Exer	cisable and	7. Title and	d Amount o		lumber of ivative	10. Ownersh	11. Nature o

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code (8)		Deri Sec Acq or D	umber of vative urities uired (A) visposed of (Instr. 3, 4 5)	6. Date Exerc Expiration Da (Month/Day/\	ate			8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		(Instr. 4)		
Class B Common Stock	(1)	09/07/2022		С			2,098,692	(9)	(9)	Class A Common Stock	2,098,692	(9)	18,888,230	Ι	By GGV Capital V L.P. (2)
Class B Common Stock	(1)	09/07/2022		С			77,022	(9)	(9)	Class A Common Stock	77,022	(9)	693,198	I	By GGV Capital V Entrepreneurs Fund L.P. ⁽³⁾

GGV Capital V L.L.C.									
(Last)	(First)	(Middle)							
3000 SAND HILI	ROAD								
BUILDING 4, SU	ITE 230								
(Street) MENLO PARK	СА	94025							
(City)	(State)	(Zip)							
1. Name and Address	1 0								
(Last)	(First)	(Middle)							

1. Name and Address of Reporting Person*

3000 SAND HILL	ROAD		
BUILDING 4, SU	ITE 230		
(Street)			
MENLO PARK	CA	94025	
(City)	(State)	(Zip)	
1. Name and Address	of Reporting Perso	n*	
GGV Capital V	<u>⁷ Entrepreneu</u>	<u>ırs Fund L.P.</u>	
(Last)	(First)	(Middle)	
3000 SAND HILL	ROAD		
BUILDING 4, SU	ITE 230		
(Street)			
MENLO PARK	CA	94025	
(City)	(State)	(Zip)	
Explanation of Respo	nses.		

Explanation of Responses:

1. Each share of Class B Common Stock was converted into one share of Class A Common Stock for no additional consideration at the option of the Reporting Person and had no expiration date.

2. The shares are held of record by GGV Capital V L.P. ("GGV V LP"). GGV Capital V L.L.C. ("GGV V LLC") serves as the general partner of GGV V LP and may be deemed to have voting and dispositive power over the shares held by GGV V LP. GGV V LLC disclaims beneficial ownership of such shares, except to the extent of its proportionate pecuniary interest therein.

3. The shares are held of record by GGV Capital V Entrepreneurs Fund L.P. ("GGV Entrepreneurs"). GGV V LLC serves as the general partner of GGV Entrepreneurs and may be deemed to have voting and dispositive power over the shares held by GGV Entrepreneurs. GGV V LLC disclaims beneficial ownership of such shares, except to the extent of its proportionate pecuniary interest therein

4. Represents a pro rata, in-kind distribution, and not a purchase or sale of securities, by GGV V LP to its general partner and limited partners without additional consideration.

5. Represents a pro rata, in-kind distribution, and not a purchase or sale of securities, by GGV Entrepreneurs to its limited partners without additional consideration.

6. Represents receipt of shares in the distribution in kind described in footnote (4).

7. The shares are held of record by GGV V LLC.

8. Represents a pro rata, in-kind distribution, and not a purchase or sale of securities, by GGV V LLC to its members without additional consideration.

9. Each share of Class B Common Stock is convertible at any time into Class A Common Stock on a one-to-one basis at the Reporting Person's election and has no expiration date.

Remarks:

GGV Capital V L.L.C., by /s/ 09/09/2022 Glenn Solomon, Managing **Director** GGV Capital V L.P., by GGV Capital V L.L.C., its General 0<u>9/09/2022</u> Partner, by /s/ Glenn Solomon, Managing Director **GGV** Capital V Entrepreneurs Fund L.P., by GGV Capital V L.L.C., its General Partner, by /s/ 09/09/2022 Glenn Solomon, Managing Director Date

** Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.